

27 March 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▼	-2.25%	-1690.23	73583.22
NIFTY 50	▼	-2.09%	-486.85	22819.60
S&P BSE 500	▼	-2.11%	-710.70	32935.19

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	74,883.79	74,904.91	73,534.41	73,583.22	86,159.02	71,425.01
NIFTY	23,173.55	23,186.10	22,804.55	22,819.60	26,373.20	21,743.65

SENSEX Gainers	3	NIFTY Gainers	6
SENSEX Losers	27	NIFTY Losers	44

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	709	3141	0.23	226
NSE	249	1947	0.13	8

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Tata Consultancy Services	0.49%	Reliance Industries Ltd	-4.55%	Hilton Metal Forging Ltd	20.00%	Hind Rectifiers Ltd	-55.12%
Bharti Airtel Ltd	0.37%	Interglobe Aviation Ltd	-4.54%	Gabion Technologies India	20.00%	Hittco Tools Ltd	-20.00%
Power Grid Corporation of	0.10%	Bajaj Finance Ltd	-4.32%	Superior Finlease Ltd	19.75%	EP Biocomposites Ltd	-18.44%
		State Bank of India	-3.82%	SVS Ventures Ltd	18.74%	Universal Arts Ltd	-17.12%
		Eternal Ltd	-3.76%	Siddha Ventures Ltd	18.09%	East West Freight Carrier	-16.97%
Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Oil and Natural Gas Corpo	4.03%	Shriram Finance Ltd	-5.54%	Hilton Metal Forging Ltd	20.00%	Mittal Life Style Ltd	-16.16%
Wipro Ltd	1.22%	Tata Motors Passenger Vhc	-4.92%	Bodhi Tree Multimedia Ltd	14.51%	Naga Dhunseri Group Ltd	-15.66%
Bharti Airtel Ltd	0.82%	Reliance Industries Ltd	-4.61%	RPSG Ventures Ltd	14.47%	Shemaroo Entertainment Lt	-14.24%
Tata Consultancy Services	0.42%	Interglobe Aviation Ltd	-4.48%	Supreme Petrochem Ltd	14.37%	Archies Ltd	-13.73%
Coal India Ltd	0.32%	Bajaj Finance Ltd	-4.11%	HEG Ltd	11.95%	Deepak Builders & Enginee	-13.67%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**IOC, BPCL, HPCL shares surged upto 4.8% as govt trims excise duty on petrol, diesel:**

Shares of three major state-owned Indian Oil Marketing Companies (OMCs), including Indian Oil Corporation (IOCL), Bharat Petroleum Corporation (BPCL), and Hindustan Petroleum Corporation (HPCL), surged up to 4.8% today, after the government announced a cut to excise duty imposed on petrol and diesel. On Friday, the government reduced the excise duties on petrol and diesel by ₹10 per litre each, bringing them down to ₹3 per litre of petrol and zero per litre of diesel. The reduction cut comes amid fears of a rise in oil prices due to the US–Israel conflict with Iran. Iran's blockade of the Strait of Hormuz, a key route for 90% of India's crude imports, coupled with bombings at critical energy infrastructure like Saudi Arabia's Ras Laffan Industrial City, has disrupted the global energy supply.

**HEG, Graphite India gained upto 17.4% on increase in graphite electrode prices:**

Shares of graphite electrodes (GE) companies HEG and Graphite India soared up to 17.4% to ₹589.90. Graftech, an US-based industry leader in graphite electrode domain, announced that it has informed customers that graphite electrode prices will increase by a minimum of \$600 to \$1,200 per metric ton, depending on region, effective immediately on uncommitted volumes. The price increase is in response to lower graphite electrode prices over the past few years (below sustainable levels leading to EBITDA loss for the company in Q4CY25) coupled with rise in raw material costs amidst ongoing geo-political conflict. Last reported graphite electrode realization by Graftech was to the tune of ~\$4,000/tonne; hence the current price hike of \$600- 1200/tonne corresponds to a price hike of 15-30%. Graphite electrodes are used in electric arc furnace (EAF) based steel mills and is a consumable item for the steel industry. HEG in the Q3 earnings conference call on February 11, 2026 said that the global graphite electrode market continued to face challenging conditions, with customer demand remaining muted due to cautious procurement behavior and sustained pricing pressure, particularly from elevated steel export out of China. And this demand conditions remained uneven across all the regions.

**RIL share price tumbled 4.7%; govt's export duty on fuel spooks investors:**

Reliance Industries (RIL) share price fell 4.7% to ₹1,345 after the Government decided to levy export duty on the sale of petrol and diesel in the international markets. Union Minister for Petroleum and Natural Gas, Hardeep Singh Puri, on Friday posted on social media platform 'X' that "any refinery exporting to foreign nations will have to pay export tax". The move, analysts believe, has been done to ensure sufficient domestic fuel supplies at a time when importing fuel and gas has become constrained. The Strait of Hormuz, though open to India, remains choked with vessels moving at a snail's pace due to Iran's blockade of the supply route. Notably, Reliance Industries operates one of the world's largest oil refineries at Jamnagar, Gujarat. A significant portion of its output -- petrol, diesel, aviation turbine fuel (ATF) -- is exported to global markets, where prices are higher than in India. Levy of export duties, thus, threatens RIL's revenues. That apart, a levy of export duty on petrol and diesel, taxes every barrel exported, thereby reducing the net price (realisation) for RIL, hitting margins. Separately, RIL, on March 26, denied reports that it has bought Iranian oil. "The company categorically rejects recent media reports alleging the purchase of crude oil of Iranian origin. These claims are entirely baseless, factually incorrect, and misleading," it said in a statement.

**Hindustan Aeronautics hits 52-week low; defence stock slipped:**

Share price of Hindustan Aeronautics (HAL) hit a fresh 52-week low of ₹3,576.40, falling nearly 2.5% in today's intra-day trade. HAL, one of the largest Defence PSU in India, is engaged in design, development, manufacture, repair, overhaul, upgrade and servicing of a wide range of products including, aircraft, helicopters, aero engines, avionics, accessories and aerospace structures. HAL derives majority of its revenues from the Indian defense sector. Accordingly, continuous flow of orders from defence sector, which in turn depend on the defense budget, is critical for the company's prospects. Analysts view the recent news regarding HAL's potential exclusion from the Advanced Medium Combat Aircraft (AMCA) program as a material negative for its long-term growth outlook. However, HAL on February 4, 2026, clarified that the company did not receive any official communication in this regard and, therefore, is not in a position to comment on these reports at this stage. "Since the official communication is yet to be received from DRDO, the company cannot be comment on the said news referred in the subject," HAL had said.

**Tata Motors PV fell 5.3%, hits 52-week low as JLR halts production in UK:**

Tata Motors Passenger Vehicles (PV) shares declined by 5.3% today to ₹301.10 after reports indicated that Jaguar Land Rover (JLR) has temporarily halted production at its Solihull plant in the UK. The decline comes after two consecutive sessions of gains, during which the counter surged as much as 4.5%. Tata Motors PV shares emerged as the top laggard in the Nifty Auto index, which slipped around 3% due to broader selling in the auto stock. Notably, JLR, the premium luxury vehicle arm of Tata Motors, has temporarily halted production on some of its car lines at its Solihull plant in Britain, citing a parts issue involving a supplier.

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**Sunidhi Securities & Finance Ltd. – Research Analyst – INH000001329**

Kalpataru Inspire, Unit.1, 8th floor, Opp. Grand Hyatt Hotel, Santacruz East, Mumbai-400055

Bombay Stock Exchange (BSE)	National Stock Exchange of India Ltd (NSE)	Metropolitan Stock Exchange of India Limited (MSEI)
Registration no. INZ000169235	Registration no. INZ000169235	Registration no. INZ000169235
Compliance Officer Name:	Mr. Mahesh Desai	Phone No: 9122-66771777